Agribusiness Development Corporation INTERNAL TRENDS OUTSIDE TRENDS Land is becoming available • Lack of \$\$, Wal-Mart, etc getting Deteriorating ag irrigation Laur UI 94, vval-IVIAIT, etc gettini consumers accustomed to low import prices; difficult to be profitable ECONOMIC CLIMATE POLITICAL CLIMATE profitable. Economy-costs are going up in Scarcity of govt funds. Juel goods, transportation petro products • 100% inspection for all freight due High electrical costs affect processing CREEP-more rules and regulations being · AG lands being used for imposed residential lots to FED regs ADC is in the executive branch through Agriculture needs to be profitable DOA under governor & state budget. ADC Talk buy local, not doing it ADC must raise own funding for no longer has exemption from procurement •Poor understanding of how ADC staff and projects Stricter regulations for food safety, roor unuerstanding or now ADC works, what our role is within works, what our role is within community, state & University General funds for ADC is Legislature expects ADC to solve all questionable. problems relating to agriculture Loans for small businesses Legislature expects us to solve all the Worldwide financial situation & available through DOA problems ourselves • Hawai'i Local ag promotion Ag fighting ag for same resources—energy high cost of fuel partnerships w/ HI Food food, etc. Industry Association YB may not ship loose cargo ر لالا ل CUSTOMER NEEDS Cost of Introducing Browse etc. Labor and housing

• Capital Irrigation and infrastructure New processing of Exing local source of fetilizer • Long term land leases Land issues, where are the good food to address ie. concer choose to hitrogen lands? Use of food waste to create What is ADC's role in the new fertilizer Need mechanical The en interior is the sixe infrastructure and upcoming of obeldings wild in on see Facilities issues? Shortage & bring overall Research on crops What is the timeframe for efficiencies transitions? · Marketing of ADC What are crops that can be grown **Develop Export markets** on ag lands in specific areas? Who Transportation is looking into this? · Identify important ag lands - + 1 - me grove consultants international